

**CITY OF SWEEWATER
 PROPRIETARY FUND CERTIFICATES OF OBLIGATION
 (WATERWORKS & SEWER SYSTEM)**

DESCRIPTION	PROJECT FUNDED	DATE OF ISSUE	INTEREST RATE %	MATURITY	AMOUNT OF ISSUE	BOND PRINCIPLE PAYABLE 09/30/2022
COMB TAX & SURPLUS REVENUE CERT. OF OBLIGATION SERIES 2014	WELLFIELD DEVELOPMENT	02/18/2014	0.0-2.78%	08/15/2033	\$ 1,935,000	\$ 1,175,000
COMB TAX & REVENUE REFUNDING BONDS SERIES 2015	WATER TREATMENT, DISTRIBUTION, WELLFIELD DEV	05/20/2015	2.0-3.5%	08/15/2025	\$ 8,480,000	\$ 4,015,000
COMB TAX & SURPLUS REVENUE CERTIFICATES OF OBLIGATION SERIES 2016	WATER SYSTEM IMPROVEMENTS AND ELEVATED STORAGE TANK CONSTRUCTION	08/10/2016	0-.8%	08/15/2036	\$ 5,000,000	\$ 3,530,000
COMB TAX & SURPLUS REVENUE CERTIFICATES OF OBLIGATION SERIES 2021A	WATER SYSTEM IMPROVEMENTS	05/12/2021	0.600%	08/15/2041	\$ 2,187,000	\$ 2,084,000
COMB TAX & SURPLUS REVENUE CERTIFICATES OF OBLIGATION SERIES 2021B	WASTEWATER SYSTEM IMPROVEMENTS	05/12/2021	0.600%	08/15/2041	\$ 2,400,000	\$ 2,290,000
					\$ 20,002,000	\$ 13,094,000

COMBINATION TAX & REVENUE CERTIFICATES OF OBLIGATION AS WELL AS THE REFUNDING BOND, CONSTITUTE DIRECT OBLIGATIONS OF THE CITY SECURED BY A PLEDGE OF AD VALOREM TAXES LEVIED AGAINST ALL TAXABLE PROPERTY LOCATED WITHIN THE CITY, WITHIN THE LIMITS PRESCRIBED BY LAW. THE CERTIFICATES ARE ADDITIONALLY SECURED BY A FIRST LIEN PLEDGE OF THE NET REVENUES OF THE WATER AND WASTEWATER SYSTEM.